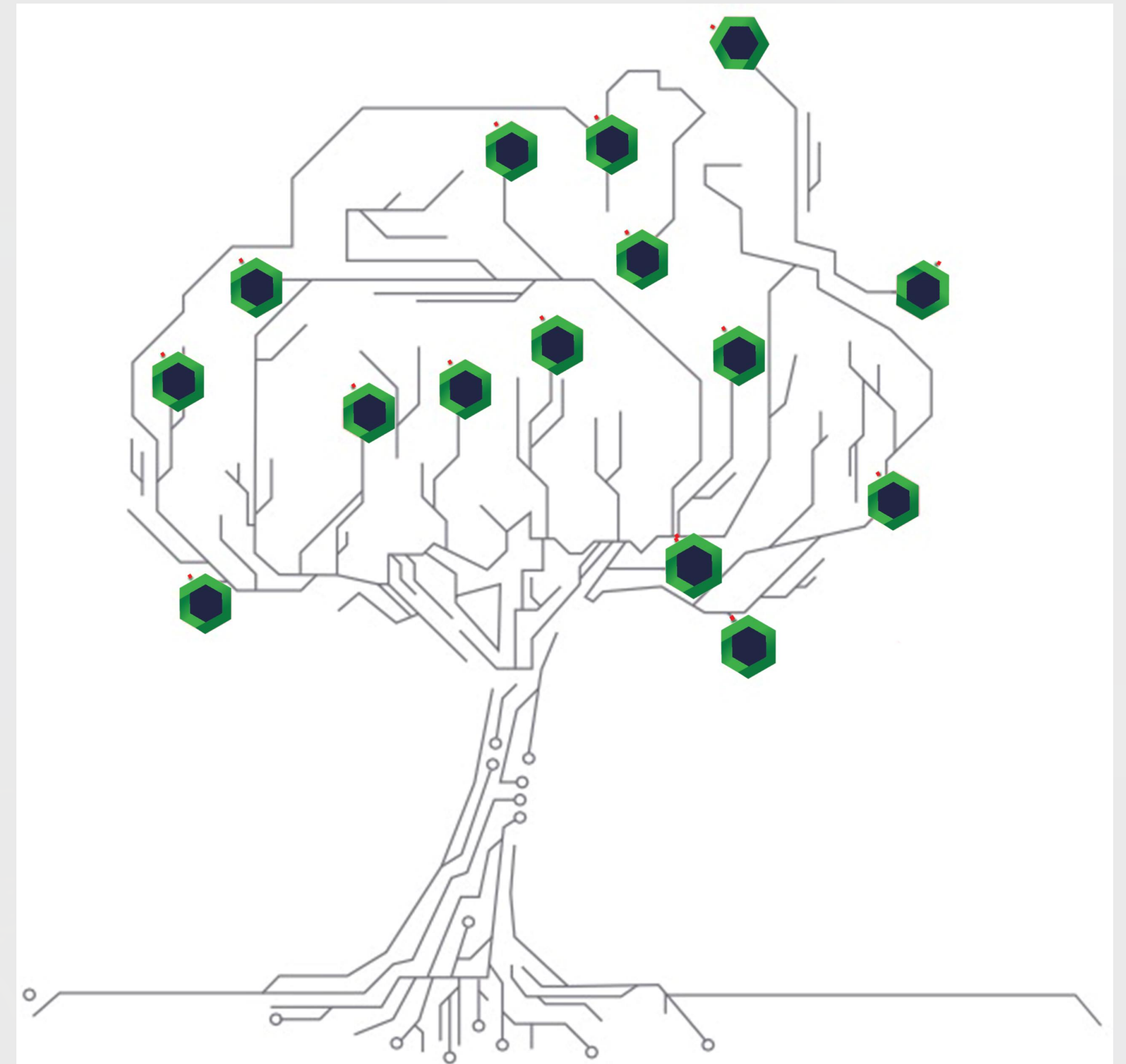


# CAPITAL RAISING GROWTH FINANCE

Funding and capital, raised in conventional and non-mainstream ways, including on our own FinTech platform GreenPepper Invest with staged payments to derisk the investment





# CAPITAL RAISING

RedPepper Mergers is firmly of the view that ambition and business growth are just expensive dreams when people attempt to fund them with pixie dust.

At some point, all ideas need money and a responsible investment partner, which sweat-equity simply cannot provide.

This means giving away a piece of the pie.

Done strategically, at the correct point in time and at the correct valuation, it significantly catapults an A-team's ability to succeed.

RedPepper Mergers seeks to create and then grow sustainable business models, innovative concepts and credible management teams.

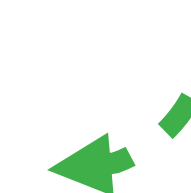
## Your Capital Raise journey



**Pre-engagement**  
Project plan & timeline  
Proposed framework  
Approve plan and fees



**Discovery**  
Client workshop  
Research  
Strategy development



**Investor Preparedness**  
Pitch Deck / Information  
Memorandum  
Researched Financial Model  
Triple bottom line metrics  
Due-diligence Dataroom  
Marketing teaser



**Go-to-Market**  
Initiate investor conversations  
Pitch meetings  
Q&A  
Finance Partners






**Secure Finance**  
Secure commitments of capital and signed term-sheets  
Due diligence & transaction facilitation

RAISE

RAISE

**Communities & Raise options**

	 Capital Raise Listing	 Capital Raise Program	 Accelerated Capital Raise Program	
Platform Listing	✓	✓	✓	Build your investment profile, upload your Investor Ready materials and get seen by thousands of investors when listing on the GreenPepper Invest Platform
Investor Newsletter	✓	✓	✓	Be featured in our investor newsletter that is shared with 1,000s of investors in the GPC network
Social Media Outreach Campaign	✓	✓	✓	
Investors & Partner Ecosystem Access	✓	✓	✓	
Strategic Network Outreach Campaign	✓	✓	✓	
Investment Facilitation Support	✓	✓	✓	Access to your own dedicated account manager to advise on direct investment into your company when you negotiate terms
	AU\$495 p/m (typical 6 months+)	AU\$2,250 p/m (typ. 4 months+)	AU\$4,950 (typ. 3 months+)	
	5.5% success fee	5.5% success fee	8% success fee	
	<b>Tier 1</b>			

RAISE

**Communities & Raise options**



Capital Raise Listing



Capital Raise Program






Accelerated Capital Raise Program

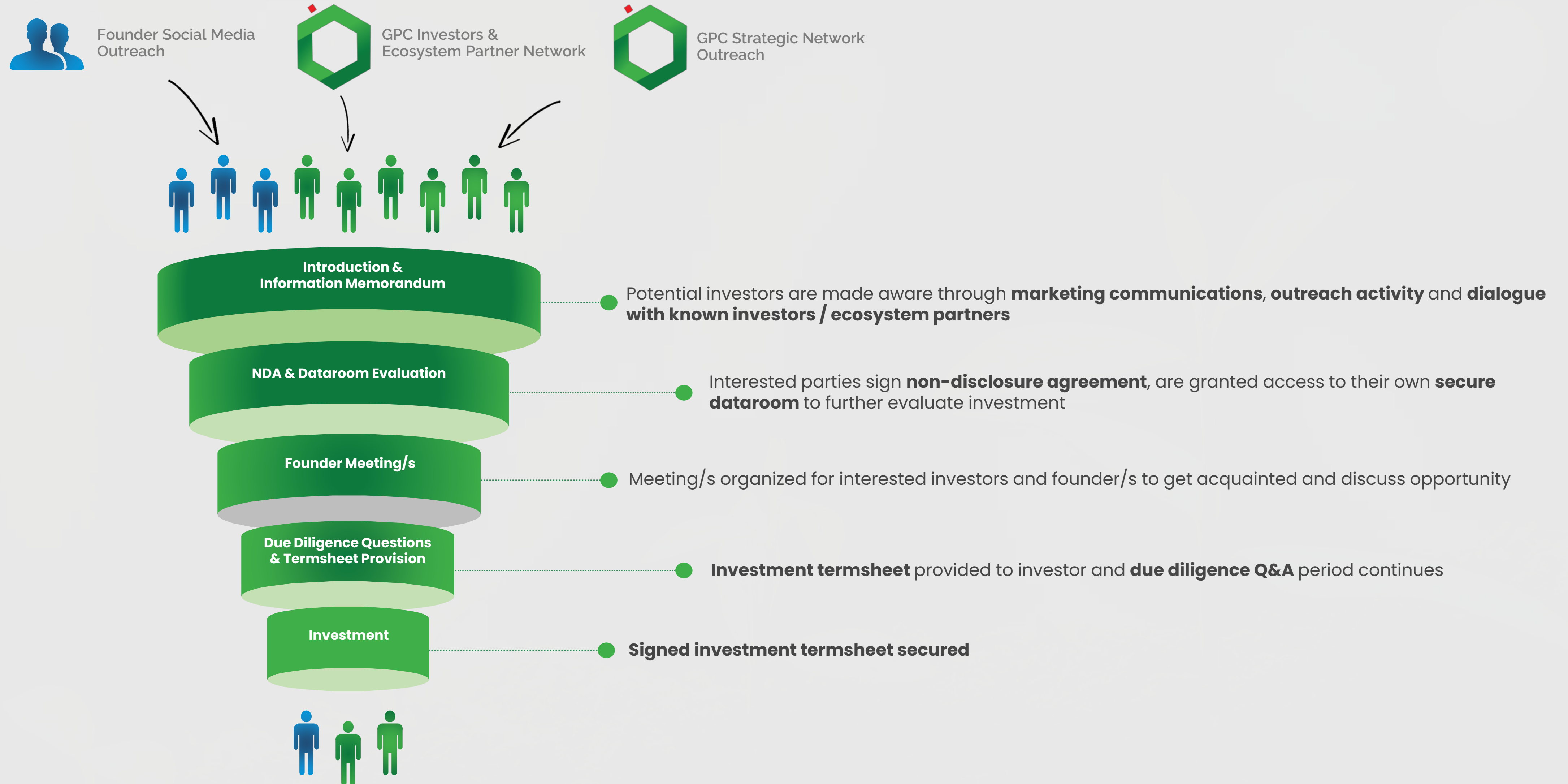
	Capital Raise Listing	Capital Raise Program	Accelerated Capital Raise Program	
Platform Listing	✓	✓	✓	Build your investment profile, upload your Investor Ready materials and get seen by thousands of investors when listing on the GreenPepper Invest Platform
Investor Newsletter	✓	✓	✓	Be featured in our investor newsletter that is shared with 1,000s of investors in the GPC network
Social Media Outreach Campaign		✓	✓	Build an investor network and generate meetings through your own social media profile, managed by GPC proprietary scripts, algorithm and software. Conversations are initiated for you to reply
Investors & Partner Ecosystem Access			✓	
Strategic Network Outreach Campaign			✓	
Investment Facilitation Support	✓	✓	✓	Access to your own dedicated account manager to advise on direct investment into your company when you negotiate terms
	AU\$495 p/m (typical 6 months+)  5.5% success fee	AU\$2,250 p/m (typ. 4 months+)  5.5% success fee  Tier 2	AU\$4,950 (typ. 3 months+)  8% success fee	

RAISE

**Communities & Raise options**

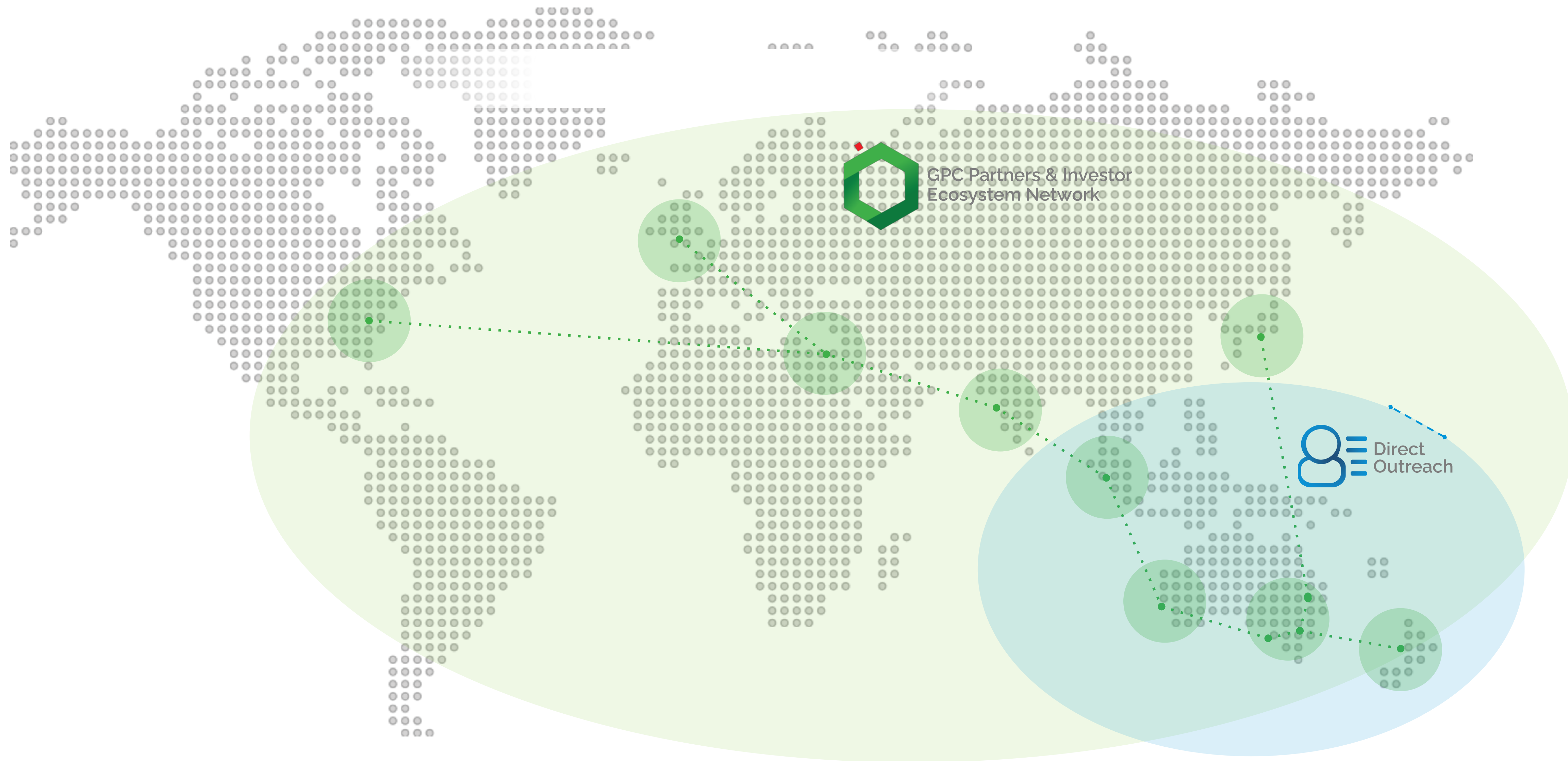
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Investor Newsletter	✓	✓	✓	Be featured in our investor newsletter that is shared with 1,000s of investors in the GPC network
Social Media Outreach Campaign		✓	✓	Build an investor network and generate meetings through your own social media profile, managed by GPC proprietary scripts, algorithm and software. Conversations are initiated for you to reply
Investors & Partner Ecosystem Access			✓	Increase exposure to investors through GPC Partners, Angel networks and 3rd party ecosystem
Strategic Network Outreach Campaign			✓	Your dedicated account manager will help you define, discover and open dialogues with strategic investors
Investment Facilitation Support	✓ AU\$495 p/m (typical 6 months+)  5.5% success fee	✓ AU\$2,250 p/m (typ. 4 months+)  5.5% success fee	✓ AU\$4,950 (typ. 3 months+)  8% success fee  Tier 3	Access to your own dedicated account manager to advise on direct investment into your company when you negotiate terms

# INVESTOR FUNNEL



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# INVESTOR - GEOGRAPHIC REACH & FOCUS



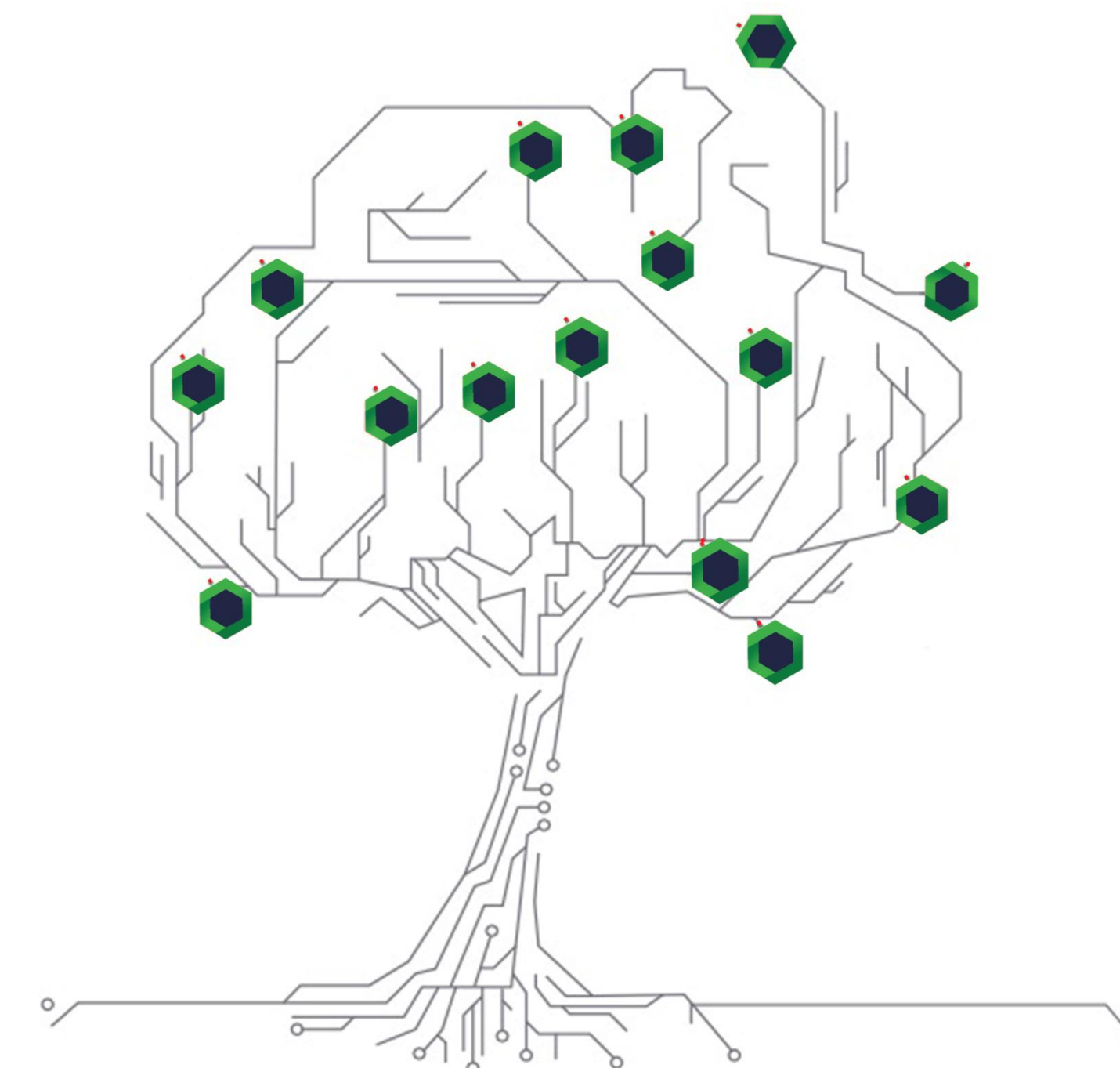
RAISE

# LET'S CHAT.

Whether your business is in its start-up, scale-up or expansion stage, our passionate team of specialists are ready to help you build, raise, grow or exit your business.

Let's re-imagine tomorrow with shared purpose. Together.

[CONTACT US](#)



RAISE

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