




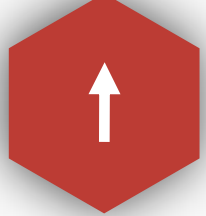
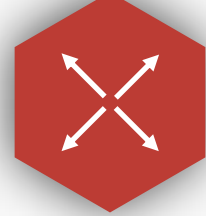

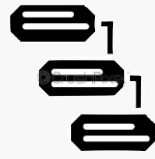

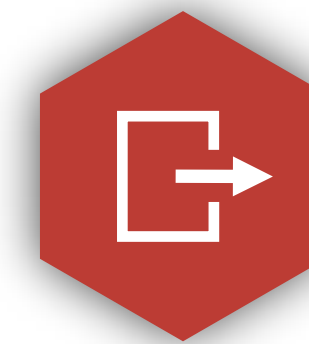
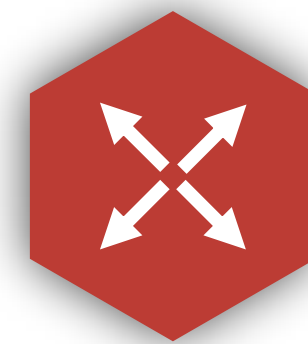
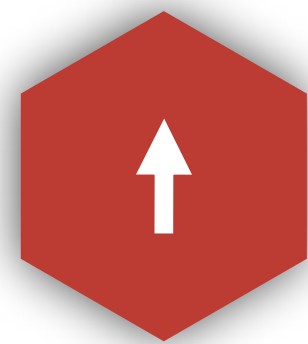


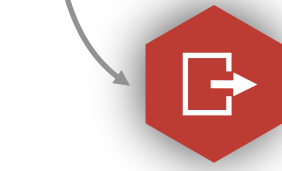
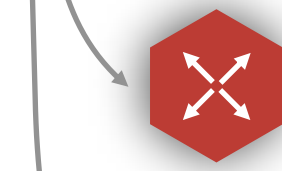
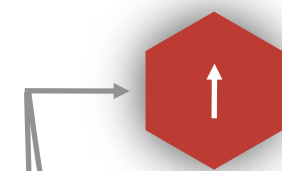
Steps to take for us to work together commercially

Step	Action	Narrative	Document
1	 <p>Introduction Meeting / Emails / Telephone Call resulting in a relevant Information swap</p>	<p>Typically we spend an hour together, in order for us to understand your business needs and explain our growth solutions. This is covered by NDA where required.</p>	 <p>NDA Client Info Sheet</p>
2	 <p>We provide a selection of solutions and the best fit is confirmed by you signing the Page 3 Retainer agreement</p>	<p>Select the advisory package that best suits your growth / expansion needs. In its simplest form, this is an all-encompassing block of 20 pre-paid advisory hours.</p>	 <p>Services and Fees Pricing list</p>
3	    <p>Structuring Advice Capital Raising Revenue Growth Exit Success</p>	<p>The hours can be used for any of the value-added services, covered by our 4 service lines and 20 integrated growth products or clients can select a specific project outcome.</p>	
4	 <p>On receiving a signed page 3 confirmation, we jointly prepare a scope of work, documented as an Engagement Letter</p>	<p>The phased Project deliverables commence Phase a: Deliverables jointly prepared Phase b: Success Fee based market activity</p>	 <p>Mutually Signed Engagement Letter</p>

Service pillars: What we do for clients



Product	Goal
Pillar 1 Strategy Advisory	Strategy and Document creation to support your goal (defined by pillars 2,3 and / or 4)



Product	Goal
Pillar 2 Capital Raising	Investor Ready Debt and Equity Finance
Pillar 3 Revenue Growth	Organic Revenue Growth
	Inorganic Revenue Growth (Buyside M&A)
Pillar 4 Exit Success	Trade Sale (Sell side M&A)



Product	Brand delivering Strategy to deliver client goal
Green Finance	
Sales Magic	
Carpe Diem	
Exit Success	



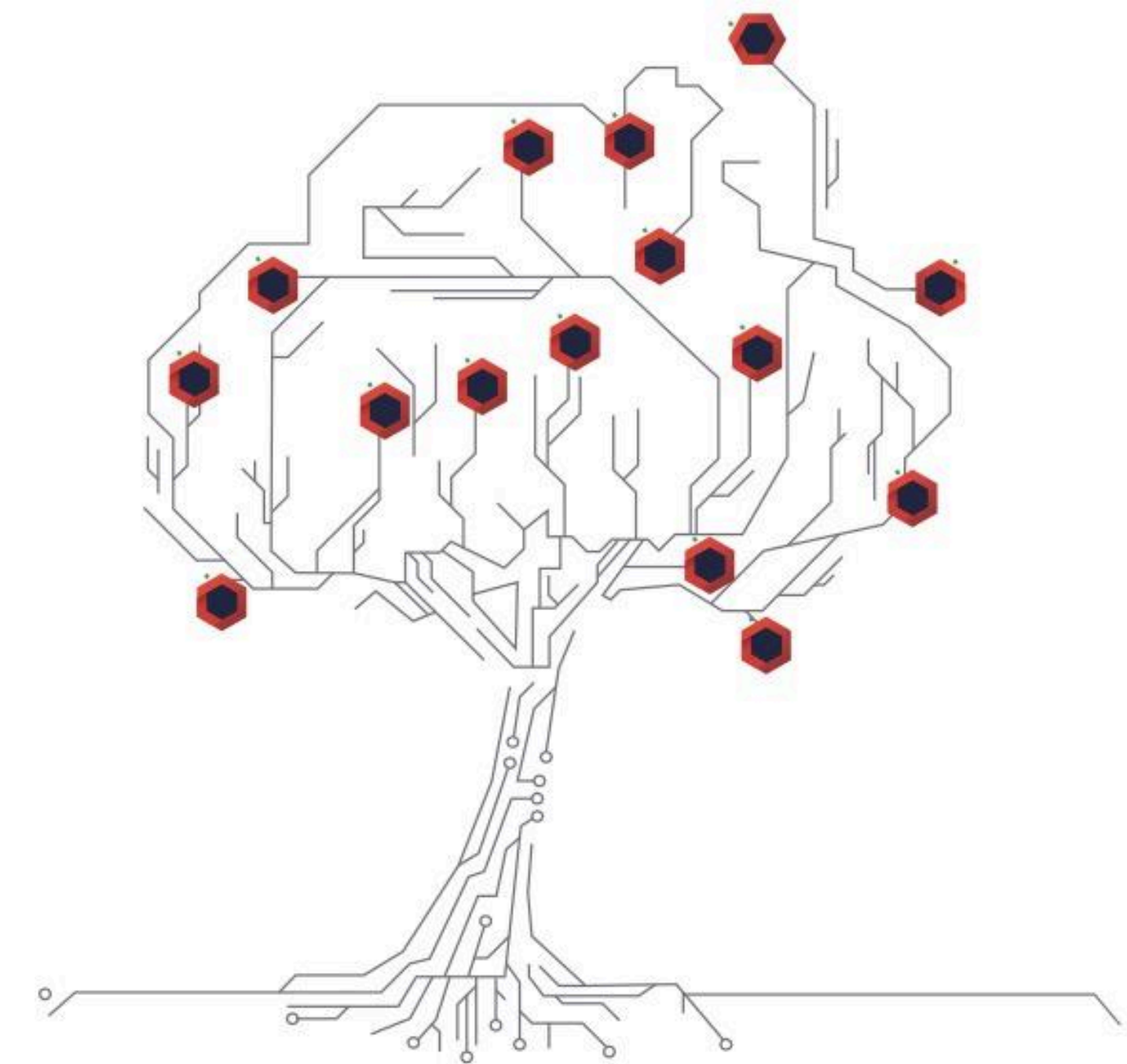
Many more "NDA restricted" clients

LET'S CHAT.

Whether your business is in its start-up, scale-up or expansion stage our passionate team of specialists are ready to help you build, raise, grow or exit your business.

Let's **spark ideas** and **ignite growth**. Together.

CONTACT US



BUILD

London

22 Eden Street, Kingston-upon-Thames,
KT1 1DN, UK

Office: +44 (0)203 287 0201

Email:
uk@redpeppermers.com

Tel-Aviv

HaMenofim 10, Herzliya
Tel Aviv, Israel

Partner : Tombo Impact

Email:
israel@redpeppermers.com

Mumbai

304, Sai Samarth Business Park
Govandi East, Mumbai, 400088

Partner : ValueCraftz

Email:
india@redpeppermers.com

Melbourne

Level 24 / 150 Lonsdale Street
Melbourne, Victoria, 3000

Office: +61 (0)3 9016 9082

Email:
aus@redpeppermers.com

Auckland

4 / 259 Jervois Road, Herne Bay
Auckland, 1011

Satellite office

Email:
nz@redpeppermers.com